



Valley of the Sun United Way *Tocqueville Society*

Member Contact Information

Name: _____

Company: _____ Title _____

Work Address: _____

City: _____ State: _____ Zip: _____

Work Phone: _____ Email: _____

Name: _____

Company: _____ Title _____

Work Address: _____

City: _____ State: _____ Zip: _____

Work Phone: _____ Email: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____

I/We wish to be recognized as follows:

(Please print your name exactly as you wish it to appear in any United Way-related recognition.)

Your Gift: \$ _____ *A personal gift of \$10,000 or more is required to achieve Tocqueville Society status.*

Your United Way Giving Options

As a Tocqueville Society member, your investment in Valley of the Sun United Way's Community Fund is the best way to impact our community's most critical health and human care needs.

A contribution to our Community Fund supports the most pressing needs affecting our community and puts your contribution to work where it's needed most by focusing in all of the areas below.

Or, you can choose to invest in any of our focus areas.

Early Childhood & Youth Development\$ _____

Helping the Working Poor*/Financial Stability\$ _____

Domestic Violence\$ _____

Results That Matter, our Community Fund\$ _____

Homeless Services\$ _____

Diversity and Tolerance\$ _____

Health and Basic Needs\$ _____

Note: A minimum of \$2,500 or 10% of your gift (whichever is greater) must be invested in our Community Fund or one of our focus areas.

*Helping the Working Poor contribution may be eligible for a state tax credit. Consult your tax advisor.

Restricted Contribution

You may restrict a portion of your gift to a qualified 501 (c)(3) non-profit organization with an eligible health and human service program. Contributions may revert to our Community Fund if the agency does not qualify or cannot be located. \$ _____

Agency Name: _____

Address: _____

See Gift Acceptance Policy.

Valley of the Sun United Way *Tocqueville Society*

1515 East Osborn Road, Phoenix, Arizona 85014.5386 ph. 602.631.4826 fax. 602.776.3326

vsuw.org

Tocqueville Society Step-Up Program

I would like to participate in the Step-Up Program. *(Please include the Step-Up form or contact the Tocqueville Society office at 602.631.4826.)*

Contribution Method

Gift Enclosed *(Please make checks payable to Valley of the Sun United Way.)*

Credit Card: American Express Discover Card MasterCard Visa
Card No.: _____ Exp. Date: _____

Donor Advised Fund or a Private/Family Foundation

Please Invoice Me

In full on ____ / ____ / ____ Quarterly

Stock or Other Securities *(Please contact us at 602.631.4826 to initiate transfer)*

Payroll Deduction through (Company Name): _____
(If making your gift through your company's workplace campaign, please return this form to affirm your membership and continued commitment as a Tocqueville Society member.)

Signature _____ Date _____

Please include Valley of the Sun United Way Foundation in your will or estate plan and advise us when you do.

I have already included United Way in my will or estate plan.

I would like more information about how to give to the Foundation.

Thank you for investing in Results That Matter, our Community Fund.

Gift Acceptance Policy

- A minimum of \$2,500 or 10% of your gift (whichever is greater) must be invested in our Community Fund or one of our focus areas.
- Gifts may be restricted at the written request of the donor and directed in the following manner:
 - 1) Agencies that provide direct health and human services to their constituents and are registered with the IRS as a 501(c)(3) tax-exempt nonprofit organization;
 - 2) Agencies which provide health and human services at a non-health and human service agency registered with the IRS as a 501(c)(3) tax-exempt nonprofit organization.
- United Way cannot accept gifts for capital campaigns, government agencies, university alumni associations, religious institutions (i.e.: churches, synagogues, etc.), or political action committees. United Way cannot accept donations for which the donor receives a value, such as sponsorships, auction items, memberships or attendance at fundraising events.
- Gifts restricted to eligible agencies will be paid in the month following receipt of gift payment.
- Please contact the Valley of the Sun United Way Tocqueville Society office with any questions at 602.631.4826.

Gift acceptance policy is subject to change.

If you choose to participate in the US Airways Dividend Miles program through Valley of the Sun United Way, your tax receipt will include a received benefit value.



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