

LIVE UNITED™

SECURITIES CONTRIBUTION FORM

Thank you for your interest in contributing securities to Valley of the Sun United Way. Please type or print clearly and complete all of the following information. Please note that Mutual Fund Shares are acceptable as a gift, but some funds may require re-registration and may affect your date of gift amount. Contact Tillie Arballo at 602.631.4807 if you have any questions or need additional information

DONOR INFORMATION

Prefix:	First:	MI:	Last:	Suffix:
Employer:				
Home Address:				
City:	State:	Zip:		
Preferred Phone:	<input type="checkbox"/> Home		<input type="checkbox"/> Work	<input type="checkbox"/> Cell
Preferred E-mail:				

TRANSFER AUTHORIZATION

I/we, _____, hereby authorize my/our broker at _____ to transfer on this _____ day of _____ from my/our account number _____ to the following Valley of the Sun United Way account:

Northern Trust Securities, Inc.

Account #: NT2057460

DTC Participant #: 0226

In addition, I/we authorize my/our broker to release my/our name to Valley of the Sun United Way for IRS Tax Receipt purposes.

SECURITIES TO TRANSFER

Security Name:	Number of Shares	Estimated Value

SIGNATURE OF DONOR

Signature of Donor

Date

After you have completed this form, you MUST provide a copy to your broker in order to initiate this transfer. You MUST also provide a copy to Valley of the Sun United Way to COMPLETE the transaction.

Send, fax or email this form to Tillie Arballo, 1515 E. Osborn Rd. Phoenix, AZ 85014.
Tel: 602.631.4807 | Fax: 602.776.3307 | Email: tarballo@vsuw.org



**Valley of the Sun
United Way**

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